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Clear form

Utah Educational Savings Plan®

For UESP Use Only

UESP ID No. _____

Date Received by UESP _____

User Initials _____

Form 115

Account Owner/Agent Signature Card with Signature Guarantee

- Please complete this form in its entirety. The information and signature you provide below will be used to validate current and future account transactions such as withdrawals, internal transfers, and account information changes.
- Only one Account Owner/Agent Signature Card per account owner is required to be submitted to UESP.
- Failure to complete and submit this document may delay future account transactions.
- Please print clearly—preferably in capital letters, using black or blue ink.
- To ask questions about completing this form, contact us toll-free at 800.418.2551 on business days from 8:00 a.m. to 5:00 p.m., Mountain Time.
- Return this form to: UESP, PO Box 145100, Salt Lake City, UT 84114-5100. For delivery by overnight carrier, send to: UESP, Board of Regents Building, Gateway 2, 60 South 400 West, Salt Lake City, UT 84101-1284.

1 Account Owner/Agent Information

UESP Account Number

Account Owner's U.S. Social Security Number **(Required)** **OR** Taxpayer Identification Number **(Required)**

Account Owner's Last Name | First Name | Middle Name

Account Agent Name (if different)

2 Signature Authorization

By signing below,

- I understand the Utah Educational Savings Plan requires my name, U.S. Social Security or Taxpayer Identification Number, and signature in order to verify my identity.
- I certify that the information provided on this form is true and accurate.

Required

Remember to sign here after printing

Signature of Account Owner/Agent

Date (mm/dd/yyyy)

Name of Account Owner/Agent (please print)

Title (if signed on behalf of a trust, corporation, or other institution)

3 Signature Guarantee

- Affix a signature guarantee below. A signature guarantee is a stamped or typed assurance by a qualified financial institution (such as a bank, credit union, or brokerage firm) that indicates a signature is valid. A notary public cannot provide this service.
- **This form must be mailed to UESP with the original signatures and signature guarantee stamp. Faxed requests will NOT be accepted.**

SIGNATURE GUARANTEE

Place signature guarantee here

Please affix signature guarantee along with authorized signature, title, and date.

Click here to print

The terms Utah Educational Savings Plan and UESP are registered service marks.