

STATIC INVESTMENT OPTIONS		Ticker Symbol	Allocation
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EQUITIES—30% DEVELOPED INTERNATIONAL (Formerly Option 10: Equities—30% International)			
Domestic Equity			
Total Stock Market Index Fund	VITPX	70%	
International Equity			
Developed Markets Index Fund	VIDMX	30%	
		Total	100%

EQUITIES—10% TOTAL INTERNATIONAL (Formerly Option 6: Equities—10% International)			
Domestic Equity			
Institutional Index Fund	VIIIX	50%	
Mid-Cap Index Fund	VMCPX	20%	
Small-Cap Index Fund	VSCPX	20%	
International Equity			
Total International Stock Index Fund	VTPSX	10%	
		Total	100%

INSTITUTIONAL INDEX FUND (Formerly Option 4: S&P Index)			
Domestic Equity			
Institutional Index Fund	VIIIX	100%	

TOTAL BOND MARKET INDEX FUND (Formerly Option 5: Bonds)			
Fixed Income			
Total Bond Market Index Fund	VBMPX	100%	

FDIC-INSURED SAVINGS (Formerly Option 11: FDIC-Insured Savings)			
Cash Equivalent			
FDIC-Insured Savings Account ²	N/A	100%	

PUBLIC TREASURERS' INVESTMENT FUND (Formerly Option 1: PTIF)			
Cash Equivalent			
Public Treasurers' Investment Fund	N/A	100%	

CUSTOMIZED STATIC ³ (Formerly Option 12: Customized Allocation)		Ticker Symbol	Allocation
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Domestic Equity			Customize your allocation to one or more underlying funds using whole percentages only.
Total Stock Market Index Fund	VITPX		
Institutional Index Fund	VIIIX		
Mid-Cap Index Fund	VMCPX		
Small-Cap Index Fund	VSCPX		
International Equity			
Total International Stock Index Fund	VTPSX		
Developed Markets Index Fund	VIDMX		
Fixed Income			
Total Bond Market Index Fund	VBMPX		
Short-Term Investment-Grade Fund	VFSIX		
Cash Equivalent			
FDIC-Insured Savings Account ²	N/A		
		Total	100%

Notes

- UESP will reallocate the funds to the Age 19+ or College Enrolled age bracket on age-based accounts when a qualified withdrawal request is submitted by the account owner/agent indicating that the beneficiary is enrolled in an eligible educational institution or when the beneficiary turns age 19, whichever comes first.
- Contributions made to the underlying FDIC-insured savings account are held in trust by UESP at Zions First National Bank (Bank). Funds in the savings account are insured by the FDIC on a pass-through basis to each account owner up to the maximum amount set by federal law, which is \$250,000. The amount of FDIC insurance provided to an account owner is based on the total of (1) the value of an account owner's investment in the FDIC-insured savings account plus (2) the value of other accounts held (if any) at the Bank, as determined by the Bank and by FDIC regulations.
- The allocation mix in the Customized Age-Based and Customized Static options will vary based on the underlying investment allocation chosen by the account owner/agent.

CUSTOMIZED AGE-BASED ³ (Available July 25, 2011)	Ticker Symbol	Beneficiary Age Brackets and Allocation						
		Age 0-3	Age 4-6	Age 7-9	Age 10-12	Age 13-15	Age 16-18	Age 19+ or College Enrolled ¹
Domestic Equity								
Total Stock Market Index Fund	VITPX							
Institutional Index Fund	VIIIX							
Mid-Cap Index Fund	VMCPX							
Small-Cap Index Fund	VSCPX							
International Equity								
Total International Stock Index Fund	VTPSX							
Developed Markets Index Fund	VIDMX							
Fixed Income								
Total Bond Market Index Fund	VBMPX							
Short-Term Investment-Grade Fund	VFSIX							
Cash Equivalent								
FDIC-Insured Savings Account ²	N/A							
Total		100%	100%	100%	100%	100%	100%	100%

Customize your allocation to one or more underlying funds for each age bracket through *Account Access* at uesp.org using whole percentages only.