



## 2009 YEAR-END TAX REMINDERS

Save for college. Save on taxes.

- Contributions for the 2009 tax year are due at the Utah Educational Savings Plan office before **5:00 p.m. (Mountain Time), Thursday, December 31, 2009**. (This includes online contributions.) Mailed contributions postmarked on or before this date but **not received** at the Utah Educational Savings Plan office until 2010 will be applied as a 2010 contribution and qualify towards the 2010 tax credit.
- In 2009, Utah taxpayers can claim a 5 percent tax credit on UESP contributions. If filing an individual tax return, contributions up to \$1,740 *per beneficiary* count toward the credit. If filing a joint return, contributions up to \$3,480 *per beneficiary* count toward the credit. To receive the credit, the beneficiary on the account must have been designated as such before their 19th birthday.
- Utah residents do not receive a Utah state tax credit for contributions to other states' 529 plans.
- For more information, call 800.418.2551 or visit our Web site at [www.uesp.org](http://www.uesp.org).

### Instructions for sending your contribution.

**1**

**ONLINE**

1. Go to [www.uesp.org](http://www.uesp.org)
2. Log into *Account Access*
3. Click *Manage Contributions* and select a contribution type
4. Enter banking information

*Carefully enter and verify your banking information*

**2**

**STANDARD MAIL**

Utah Educational Savings Plan  
PO Box 145100  
Salt Lake City, UT 84114-5100

*Allow adequate time to mail your contribution*

*Write the account number and beneficiary's name on the check*

**3**

**HAND/OVERNIGHT DELIVERY**

Utah Educational Savings Plan  
Board of Regents Building  
Gateway 2, 60 South 400 West  
Salt Lake City, UT 84101-1284

*If delivering in person, allow adequate time to find parking*

*Write the account number and beneficiary's name on the check*

